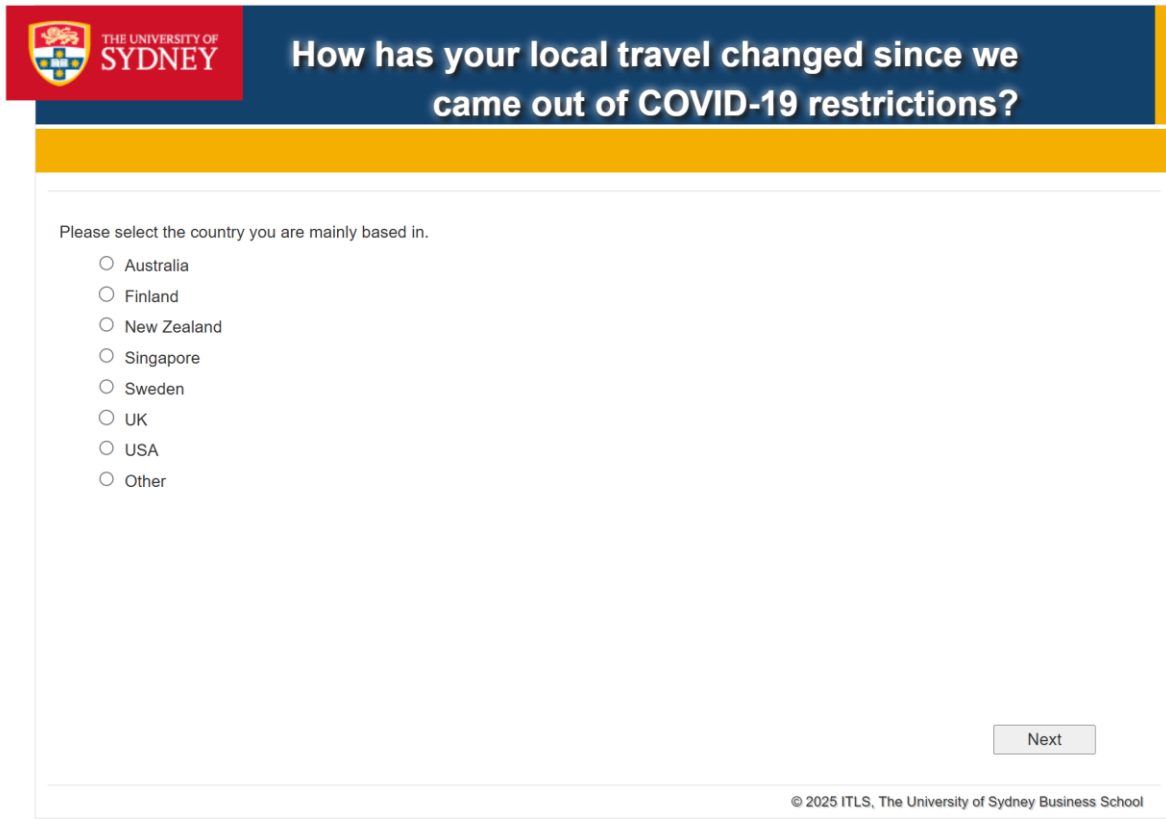


Screenshots of the online survey questionnaire



The screenshot shows a survey interface with a dark blue header bar containing the University of Sydney logo and the survey title. Below the header is a yellow bar. The main content area is white and contains a question with radio button options. A 'Next' button is located at the bottom right of the content area. A copyright notice is at the bottom of the page.

THE UNIVERSITY OF SYDNEY

How has your local travel changed since we came out of COVID-19 restrictions?

Please select the country you are mainly based in.

- Australia
- Finland
- New Zealand
- Singapore
- Sweden
- UK
- USA
- Other

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How has your local travel changed since we came out of COVID-19 restrictions?

In which state or territory do you live?

- NSW
- VIC
- QLD
- SA
- WA
- TAS
- NT
- ACT

Which type of area do you live in?

- State capital city
- Regional city (e.g., Newcastle, Wollongong, Geelong, Townsville)
- Regional town
- Country, rural or remote area

What is your postcode?

Postcode

Do you work for the government at any level (local/council, state, or federal)?

- Yes
- No

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How has your local travel changed since we came out of COVID-19 restrictions?

What age group are you in?

- 18 to 20 years 21 to 24 years 25 to 30 years 31 to 34 years
 35 to 40 years 41 to 44 years 45 to 50 years 51 to 54 years
 55 to 60 years 61 to 64 years 65 to 70 years 71 to 74 years
 75 years and over

What is your gender?

- Female
 Male
 Non Binary
 Prefer not to say

Which option best describes your current employment situation?

- I have a paid job
 I do not have a paid job and looking for work
 Student (university / college / technical school)
 Home-maker
 Retired and not undertaking any work
 Retired and doing casual work
 I have an unpaid job / Volunteer

Which occupation describes your job best?

- Manager (Chief Executives, General Managers, Farm Managers, Specialist Managers, Hospitality, Retail and Service Managers)
 Professional (Arts and Media, Design, Engineering, Science, Education, Health, ICT, Legal and Social)
 Technicians and trades (Engineering, ICT, Science, Automotive, Food, Animal, Horticultural Workers)
 Community and personal services (Health and Welfare Support, Carers, Hospitality Workers, Protective Services, Sports)
 Clerical and administration (Office Managers, Personal Assistants, General Clerical, Numerical Clerks, Office Support)
 Sales (Sales Representatives and Agents, Sales Assistants and Salespersons, Sales Support)
 Machine operators / drivers (Machine and Stationary Plant Operators, Mobile Plant Operators, Road and Rail Drivers, Store persons)
 Labourer (Cleaners, Laundry Workers, Construction and Mining, Factory, Farm and Forestry)
 Other

In a typical week, how many hours do you work at different locations?

(Enter numbers only, with up to two decimals place such as 0.25. If none, please enter 0).

Main office	<input type="text"/> hrs (Mon-Fri)	<input type="text"/> hrs (Sat-Sun)
Home	<input type="text"/> hrs (Mon-Fri)	<input type="text"/> hrs (Sat-Sun)
Other locations (e.g., satellite office, cafe etc.)	<input type="text"/> hrs (Mon-Fri)	<input type="text"/> hrs (Sat-Sun)

Which of the following best describes the remote working policy of your place of employment as it stands today (please answer even if self-employed)?

- My employer has no current plans for allowing remote working
 My employer has given me the choice to remote work if and when I want
 My employer requires me to be office-based for part of the week and remote working the rest of the week
 My employer requires me to work from home
 My work cannot be done at home

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How has your local travel changed since we came out of COVID-19 restrictions?

The next section explores your travel behaviour from 2023 to early 2025 (i.e., post COVID-19 restrictions), focusing on changes in your life and household that have influenced your local travel within your country of residence. It excludes international and out-of-town trips.

Please select all **main** modes of transport you have used for different trip purposes from 2023 up to now in 2025.

Place a tick in each box that applies. If you have not travelled for one (or more) purposes, please leave those boxes blank.

	Car as Driver	Car as Passenger, incl taxi, Uber	Train, Tram, Bus, Ferry	Walk	Regular Bicycle	E-Scooter, e-Bike
To / from work	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
To / from the shops	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Visiting friends and relatives	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Care trips: e.g., taking children to school/childcare, taking care of family members.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Personal business	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Recreational activities	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Education/Training for students	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

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How has your local travel changed since we came out of COVID-19 restrictions?

Based on your previous response, enter the number of one-way trips you took in a typical week by different transport modes (e.g., a round trip to work counts as 2 one-way trips). You could enter 0 if zero trips for that mode.

Enter the number of one-way weekly trips	Car as Driver	Car as Passenger, incl taxi, Uber	Train, Tram, Bus, Ferry	Walk	Regular Bicycle	E-Scooter, e-Bike
To / from work		<input type="text"/>				
To / from the shops			<input type="text"/>			
Visiting friends and relatives				<input type="text"/>		
Care trips: e.g., taking children to school/childcare, taking care of family members.				<input type="text"/>		
Personal business					<input type="text"/>	
Recreational activities					<input type="text"/>	
Education/Training for students					<input type="text"/>	

For the same week, please estimate your total car kilometres as a driver or passenger.

km Don't know

How has your local travel changed since we came out of COVID-19 restrictions?

People change their travel behaviour for many reasons—such as changes in lifestyle, work, transport access, or personal circumstances. We would like to understand what changes have influenced your **household's** travel habits **since 2023**.

A. Lifestyle & household changes

(Changes in living arrangements, family structure, or personal habits)

Please select the three most influential lifestyle changes that have changed your life from 2023 to now. If none apply, then do not tick any.

Residential changes

- Moved to a new area
- Upsized to a larger home
- Downsized to a smaller home (apartment/townhouse)

Household composition

- Household size increased (e.g., new family members)
- Household size decreased (e.g., children moved out)
- I changed marital status
- I started or increased caregiving responsibilities (e.g., caring for children, elderly, or people with disabilities)

Health & lifestyle

- My health improved
- I had health concerns that affected my travel
- I started walking/exercising more for health reasons

Financial & economic factors

- My financial situation improved
- My financial situation became tighter, affecting my spending/travel choices
- I have adjusted my lifestyle to prioritise saving money

Shopping & online activity

- I increased online shopping to reduce personal travel
- I have reduced online shopping spending
- I started using click-and-collect more often
- I now rely more on home delivery

Pet ownership

- I acquired a dog
- I no longer have a dog

Other

- I retired from the workforce
- I was temporarily not working
- My partner retired
- My partner changed jobs
- My partner started or re-entered the workforce
- My partner moved to more flexible working hours

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How has your local travel changed since we came out of COVID-19 restrictions?

B. Work & commuting changes

(Changes in employment, workplace incentives, or commuting patterns)

Please select up to three most influential work-related changes that have changed your life from 2023 to now. If none apply, then do not tick any.

Employment status

- I was not in the workforce during this period
- I was looking for a job during this period
- I changed jobs but stayed in the same residential area
- I changed jobs and moved to a new residential area

Work flexibility & employer policies

- I moved to flexible working hours and days
- I recently had to work in the main office/work location more at the request of the employer

My employer introduced incentives that influenced my travel habits, such as:

- Free parking
- Charging facilities for electric cars
- Showers for walking/cycling commuters
- Free on-site health & wellness facilities (e.g., gym, yoga)
- Perks for using public transport, carpooling, cycling, or e-scooters (e.g., coffee vouchers, preferential parking)

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C. Transport and mobility changes

(Changes in vehicle ownership, public transport use, or travel habits)

Please select up to three most influential transport related changes that have changed your life from 2023 to now. If none apply, then do not tick any.

Car ownership & usage

- Bought a car (previously did not own one)
- Increased the number of cars in the household
- Replaced a petrol/diesel car with an electric (hybrid or fully electric) car
- Replaced a petrol/diesel car with a more fuel-efficient petrol/diesel car
- Replaced a petrol/diesel car with a less fuel-efficient petrol/diesel car
- Reduced car use due to high costs
- We now have more cars than adults in the household
- We now have fewer cars than adults in the household
- I no longer own a car

New transport modes

- Purchased an e-scooter
- Purchased an e-bike
- Purchased a regular bicycle

Public transport changes

- Improved accessibility of public transport in my area
- Improved public transport routes saved me travel time
- Public transport is less crowded since COVID-19
- Public transport quality has worsened

Changes in travel behaviour

- I reduced car use for commuting
- I started using public transport more for commuting
- I reduced overall car use
- I increased overall car use
- I walk or cycle more
- I increased my use of e-bikes or e-scooters

Household & travel needs

- I take children to/from daycare or school on the way to/from work/home
- I use public transport more because other household members use the car
- I walk/cycle more because other household members use the car
- I use e-bike/e-scooter more because other household members use the car

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D. Social & environmental considerations

(Awareness and influence from others)

Please select up to three most influential social & environmental changes that have changed your life from 2023 to now. If none apply, then do not tick any.

Environmental perspective

- I am now more conscious of the environmental impact of my travel choices
- I am now less concerned about the environmental impact of my travel choices

 Other people influenced my travel decisions (select all that apply):

- Friends
- Family
- Public campaigns or government policies
- Peer groups and social norms

 Other

- I tend to use car over public transport on wet days
- I tend to use car over active travel on wet days
- Due to industrial action, I shifted from public transport to driving

E. Please specify any other changes in your life since 2023 which have not been included in previous questions of categories A, B, C and D.

Please specify if there are other considerations

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How has your local travel changed since we came out of COVID-19 restrictions?

How have the changes you selected in the previous question affected your travel behaviour over the period from 2023 to today? Please indicate whether this change associated with the five travel-related considerations listed below (e.g., frequency of travel), increased or decreased the number of trips.

Household composition Household size increased	Decreased significantly	Decreased slightly	No change	Increased slightly	Increased significantly
Frequency of travel	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Ease of getting to and from the chosen means of transport	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Car usage	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Public transport usage	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Active modes (walking, cycling, e-scooters) usage	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Employment status I was looking for a job during this period	Decreased significantly	Decreased slightly	No change	Increased slightly	Increased significantly
Frequency of travel	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Ease of getting to and from the chosen means of transport	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Car usage	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Public transport usage	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Active modes (walking, cycling, e-scooters) usage	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Car ownership & usage We now have more cars than adults in the household	Decreased significantly	Decreased slightly	No change	Increased slightly	Increased significantly
Frequency of travel	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Ease of getting to and from the chosen means of transport	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Car usage	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Public transport usage	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Active modes (walking, cycling, e-scooters) usage	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
I am now less concerned about the environmental impact of my travel choices	Decreased significantly	Decreased slightly	No change	Increased slightly	Increased significantly
Frequency of travel	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Ease of getting to and from the chosen means of transport	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Car usage	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Public transport usage	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Active modes (walking, cycling, e-scooters) usage	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

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How has your local travel changed since we came out of COVID-19 restrictions?

We would like to know about any **planned lifestyle changes** that could impact your travel activities over the next 3 years (2025–2027) compared to the period from 2023 to now. *Tick all that apply, if none apply, please leave blank.*

Because I plan to move further away from my workplace:

- I will make greater use of car and less use of public transport
- I will make less use of car and greater use of public transport
- I am likely to increase my days working from home and less where I work
- I am likely to reduce my days working from home and increase the days in the main location where I work

Because I will move close to my workplace:

- I will make greater use of car and less use of public transport
- I will make less use of car and greater use of public transport
- I will make greater use of walking and cycling
- I am likely to increase my days working from home and less where I work
- I am likely to reduce my days working from home and increase the days in the main location where I work

There is no change in where I will live but:

- I will be retiring from work
- I will make greater use of car and less use of public transport
- I will make less use of car and greater use of public transport
- I am likely to increase my days working from home and less where I work
- I am likely to reduce my days working from home and increase the days in the main location where I work

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How has your local travel changed since we came out of COVID-19 restrictions?

Your Views on Travel-Influencing Initiatives

Governments, businesses, and other organisations often propose initiatives to influence how people travel.

Below are a range of such initiatives. Please rate each initiative on a scale from "Big Negative Impact" to "Big Positive Impact".

1. These initiatives aim to make public transport more attractive by reducing costs and improving service quality.

Public Transport Improvements	Big negative	Some negative	No impact	Some positive	Big positive	Not apply
Free local public transport	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>
Fixed public transport fares at AU\$0.25 per trip	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>
Double public transport services frequency	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>

2. These policies support easier access to public transport through parking and first/last-mile solutions.

Improving Access to Public Transport	Big negative	Some negative	No impact	Some positive	Big positive	Not apply
Free park and ride facility close to transport hubs	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>
Free secure lockers for bikes/scooters at transport hubs	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>
Bike/scooter parking at transport hubs for AU\$0.50/day	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>

3. These initiatives focus on managing congestion and improving travel times through tolls or pricing strategies.

Road Pricing and Tolling Policies	Big negative	Some negative	No impact	Some positive	Big positive	Not apply
Tolled roads ensuring 25% faster travel time than free roads	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>
Tolled roads ensuring 50% faster travel time than free roads	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>
Peak-period road user charge AU\$0.05/km	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>
Peak-period road user charge AU\$0.10/km	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>
Peak-period road user charge AU\$0.15/km	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>
Peak-period road user charge AU\$0.20/km	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>
Congestion-free lanes what you pay AU\$0.05/km	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>
Congestion-free lanes what you pay AU\$0.10/km	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>
A supplementary charge of AU\$15 per car in a defined area around the city which is designed to reduce congestion	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>
A supplementary charge of AU\$10 per car in a defined area around the city which is designed to improve air quality	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>

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How has your local travel changed since we came out of COVID-19 restrictions?

Your Views on Travel-Influencing Initiatives (continued)

4. These *opt-in* policies aim to influence car ownership and usage by adjusting vehicle-related costs.

Vehicle Taxation and Registration	Big negative	Some negative	No impact	Some positive	Big positive	Not apply
Free annual vehicle registration with AU\$0.10/km peak-hour charge	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>
50% reduction in annual vehicle registration with AU\$0.05/km charge	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>
75% reduction in annual vehicle registration with AU\$0.03/km charge	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>
Tax deduction for acquiring hybrid/plug-in hybrid vehicle	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>
Tax deduction for acquiring a full electric vehicle	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>

5. These initiatives provide alternative travel options through shared mobility and on-demand services.

New Mobility and Shared Transport	Big negative	Some negative	No impact	Some positive	Big positive	Not apply
Bookable door-to-door bus services at transport hubs, free	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>
Bookable door-to-door bus services at transport hubs, same fare as regular public transport	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>
Bookable door-to-door bus services at transport hubs, +10% fare of regular public transport	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>
Free, bookable <u>voluntary</u> car-sharing: you are a passenger	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>
Free, bookable <u>voluntary</u> car-sharing: you are a driver	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>
Bookable car-share subscription at AU\$10/month + AU\$0.05/km	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>
Bookable car-share subscription at AU\$10/month + AU\$0.10/km	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>
Bookable car-share subscription at AU\$10/month + AU\$0.15/km	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>

6. These policies aim to encourage sustainable travel to events such as concerts, restaurants, or sports matches.

Travel to/from Events	Big negative	Some negative	No impact	Some positive	Big positive	Not apply
Event ticket includes free public transport	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>
25% off parking cost for car-pooling (T3+)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>
Valet parking at event at +20% extra cost	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>
15% off event tickets for public transport users	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>
Special seats at a 25% discount when you use public transport	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>

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How has your local travel changed since we came out of COVID-19 restrictions?

Your Views on Travel-Influencing Initiatives (continued)

7. These policies aim to encourage adoption and usage of personal mobility devices.

Active Transport	Big negative	Some negative	No impact	Some positive	Big positive	Not apply
10% government rebate for e-bike/e-scooter purchases	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>
20% government rebate for e-bike/e-scooter purchases	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>
\$200 voucher for e-bike/e-scooter purchases	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>
Tax deduction for e-bike/e-scooter purchases	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>

8. These policies, being considered by your employer, aim to encourage sustainable commuting.

Employer-Supported Travel Initiatives	Big negative	Some negative	No impact	Some positive	Big positive	Not apply
Free charging at your workplace for EV and other electric mobility devices such as E-bikes or E-scooters	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>
Showers and storage available for bikes, scooters, and personal items to support active travel	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>
Public transport on travel card will be subsidised	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>
1% fuel discount for every 1% reduction in car use (measured in terms of kms travelled)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>

9. These workplace messaging initiatives aim to encourage sustainable commuting.

Workplace Communication Strategies	Big negative	Some negative	No impact	Some positive	Big positive	Not apply
Highlighting the health benefits of walking, cycling, scootering	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>
Promoting cost savings of active modes and public transport	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>
Highlighting environmental benefits of driving less	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>
Monthly leaderboard of employees using active transport	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>
Monthly leaderboard of employees reducing car use	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>

10. These policies are designed to promote the adoption of EVs.

EV Charging Strategies	Big negative	Some negative	No impact	Some positive	Big positive	Not apply
A government-enabled platform providing consumers with real-time EV charging information	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>
A consistent and transparent pricing policy for EV charging services	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>
Innovative charging solutions that reduce charging time by 50%	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>

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How has your local travel changed since we came out of COVID-19 restrictions?

Does your employer currently offer any of the following services?

- | | Yes | No |
|---|-----------------------|-----------------------|
| i. Free parking | <input type="radio"/> | <input type="radio"/> |
| ii. Charging for electric cars | <input type="radio"/> | <input type="radio"/> |
| iii. Showers if walking or cycling | <input type="radio"/> | <input type="radio"/> |
| iv. Free on-site health & wellness facilities, e.g., gym, yoga | <input type="radio"/> | <input type="radio"/> |
| v. Rewarding / recognising environmentally friendly methods of work-related travel (including commuting), e.g., perks for those who use public transport, carpool, cycle, e-scooter | <input type="radio"/> | <input type="radio"/> |
| vi. Salary packaging for e-bikes with financial incentives | <input type="radio"/> | <input type="radio"/> |
| vii. Other (please explain) | <input type="text"/> | |

For each of the following incentives, are you currently using them (if offered), and would you use them in the future if your employer were to offer them?

- | | Yes | No |
|---|-----------------------|-----------------------|
| i. Free parking | <input type="radio"/> | <input type="radio"/> |
| ii. Charging for electric cars | <input type="radio"/> | <input type="radio"/> |
| iii. Showers if walking or cycling | <input type="radio"/> | <input type="radio"/> |
| iv. Free on-site health & wellness facilities, e.g., gym, yoga | <input type="radio"/> | <input type="radio"/> |
| v. Rewarding / recognising environmentally friendly methods of work-related travel (including commuting), e.g., perks for those who use public transport, carpool, cycle, e-scooter | <input type="radio"/> | <input type="radio"/> |
| vi. Salary packaging for e-bikes with financial incentives | <input type="radio"/> | <input type="radio"/> |
| vii. Other (please explain) | <input type="text"/> | |

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How has your local travel changed since we came out of COVID-19 restrictions?

You indicated that you are or would take advantage of the following incentives:

Please rank the incentives that matter most to you (*1 is most preferred*).

- i. Free parking
- ii. Charging for electric cars
- iii. Showers if walking or cycling
- iv. Free on-site health & wellness facilities, e.g., gym, yoga
- v. Rewarding / recognising environmentally friendly methods of work-related travel (including commuting), e.g., perks for those who use public transport, carpool, cycle, e-scooter
- vi. Salary packaging for e-bikes with financial incentives

If another employer were to offer these services but not your current employer, would you change jobs?

- Very unlikely
- Unlikely
- Neither unlikely nor likely
- Likely
- Very likely

If your employer insisted that you return to the office 5 days a week, would you start looking to change employers?

- Very unlikely
- Unlikely
- Neither unlikely nor likely
- Likely
- Very likely

Would you be interested in considering initiatives to reduce car use that are associated with?

Please tick all that apply.

- Cheaper public transport fares
- Rewards for using public transport
- Improved public transport services (faster/more convenient)

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How has your local travel changed since we came out of COVID-19 restrictions?

You indicated that you would be interested in the following initiatives, please rank the initiatives that matter most to you. (1 is most preferred)

- | | |
|---|----------------------|
| Cheaper public transport fares | <input type="text"/> |
| Rewards for using public transport | <input type="text"/> |
| Improved public transport services (faster/more convenient) | <input type="text"/> |

There is an increasing trend and popularity for mobility and transport apps to include other non-mobility services such as food ordering and delivery (e.g., Uber). Which services would you like to see packaged together with a mobility or transport app?

Please select all that are of interest.

- Internet
- Entertainment
- Electricity, gas, and other utilities
- Events
- Health and wellness services
- Food and grocery delivery
- Financial services (e.g., insurance, banking)
- Shopping and retail discounts
- Workspace and co-working access
- Fitness and recreational memberships
- Other (please specify)

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How has your local travel changed since we came out of COVID-19 restrictions?

Please rank the services that you selected in the previous question. (1 is most preferred)

- | | |
|---|----------------------|
| Internet | <input type="text"/> |
| Entertainment | <input type="text"/> |
| Electricity, gas, and other utilities | <input type="text"/> |
| Events | <input type="text"/> |
| Health and wellness services | <input type="text"/> |
| Food and grocery delivery | <input type="text"/> |
| Financial services (e.g., insurance, banking) | <input type="text"/> |
| Shopping and retail discounts | <input type="text"/> |
| Workspace and co-working access | <input type="text"/> |
| Fitness and recreational memberships | <input type="text"/> |

If a digital app combined the services listed in the previous question with your preferred transport options, what key features would you expect it to have?

Please tick all that apply.

- Provide convenient access and payment for all services I use
- Provide discounted prices
- Environmentally appropriate purchases
- Provide access to special events
- Provide loyalty benefits

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How has your local travel changed since we came out of COVID-19 restrictions?

Would any of the following factors encourage you to switch from driving to walking or cycling if it helped you achieve your personal health and fitness goals?

- Greater use of technology (such as wearable devices e.g., Apple watch) Yes No
Engaging with a group of friends/colleagues in a competitive way Yes No

People are often influenced by what they hear or read in the media or other sources. Have any of the following sources had an influence on your travel-related choices?

- Commercial advertising
 Word of mouth (Peer groups, family and friends)
 From transport agencies
 From other agencies
 Social media (e.g., Facebook, Instagram, LinkedIn, etc.)
 Main media information (e.g., newspapers digital and print, TV, radio etc.)
 Artificial intelligence sources (e.g., Microsoft Copilot, ChatGPT, DeepSeek, Google Gemini etc.)

If yes, can you list two main changes that you made as a result?

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How has your local travel changed since we came out of COVID-19 restrictions?

Demographic questions

Finally, we would like to ask you a few questions about yourself so we can make sure we are speaking to a wide range of people. Your answers to these questions are confidential and cannot be used to identify you personally.

What is the highest level of education you have completed?

- Postgraduate degree or equivalent
- Graduate diploma and Graduate Certificate from university or equivalent
- Bachelor's degree or equivalent
- Advanced diploma, diploma or certificate from university/further education college or equivalent
- High or Senior school
- Prefer not to answer

Which of these categories best describes your annual personal income (before tax)?

- | | | |
|---|---|--|
| <input type="radio"/> Under \$10,400 | <input type="radio"/> \$10,400-\$15,599 | <input type="radio"/> \$15,600-\$20,799 |
| <input type="radio"/> \$20,800-\$31,199 | <input type="radio"/> \$31,200-\$41,599 | <input type="radio"/> \$41,600-\$51,999 |
| <input type="radio"/> \$52,000-\$64,999 | <input type="radio"/> \$65,000-\$77,999 | <input type="radio"/> \$78,000-\$103,999 |
| <input type="radio"/> \$104,000-\$119,999 | <input type="radio"/> \$120,000-\$139,999 | <input type="radio"/> \$140,000-\$159,999 |
| <input type="radio"/> \$160,000-\$179,999 | <input type="radio"/> \$180,000 or more | <input type="radio"/> Prefer not to answer |

What is your total annual household income before taxes (i.e., the income of everyone in your household before tax)?

- | | | |
|---|---|---|
| <input type="radio"/> Under \$15,000 | <input type="radio"/> \$15,000 - \$24,999 | <input type="radio"/> \$25,000 - \$29,999 |
| <input type="radio"/> \$30,000 - \$39,999 | <input type="radio"/> \$40,000 - \$49,999 | <input type="radio"/> \$50,000 - \$59,999 |
| <input type="radio"/> \$60,000 - \$69,999 | <input type="radio"/> \$70,000 - \$79,999 | <input type="radio"/> \$80,000 - \$89,999 |
| <input type="radio"/> \$90,000 - \$99,999 | <input type="radio"/> \$100,000 - \$124,999 | <input type="radio"/> \$125,000 - \$149,999 |
| <input type="radio"/> \$150,000 - \$199,999 | <input type="radio"/> \$200,000 - \$249,999 | <input type="radio"/> \$250,000 - \$299,999 |
| <input type="radio"/> \$300,000 - \$349,999 | <input type="radio"/> \$350,000 - \$399,999 | <input type="radio"/> \$400,000 or more |
| <input type="radio"/> Don't know | <input type="radio"/> Prefer not to answer | |

How many people, including yourself, live in your household?

people

Which of the following best describes the members of your family currently living with you?

- Family household
- Couple family with no children
- Couple family with children
- One parent family
- Other family
- Single person household
- Group household (i.e., shared)
- Prefer not to answer

How many registered vehicles are owned or used by your household? If none, please enter 0.

petrol/diesel car(s)

electric car(s)

hybrid car(s)

How many bikes, e-bikes or e-scooters are owned by your household? If none, please enter 0.

push bike(s)

e-bike(s)

e-scooter(s)

Do you have a physical or other disability that impacts upon your ability to travel?

- Yes
- No
- I would prefer not to disclose

This concludes the survey. Before you submit the survey, please click on the stars (1 to 5) to rate the survey and share your comment.

★★★★★ Your rating: 0

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Thanks

**Thank You For Participating
In The Survey!**

In order to indicate that you have completed this survey, please click the following button to complete.

Please click to Submit